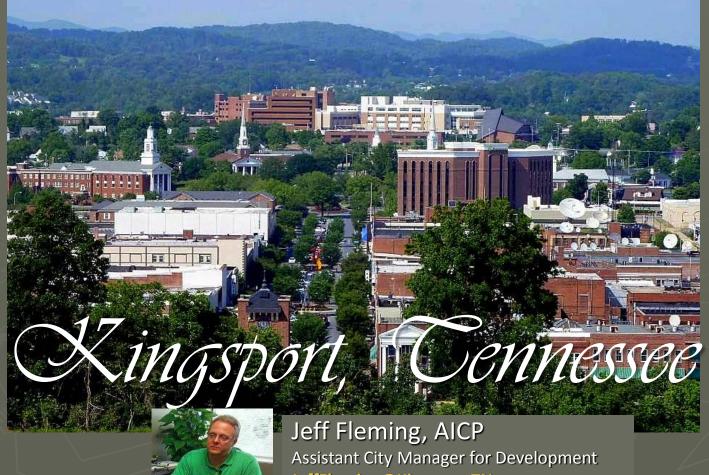
### AARC Webinar – June 27, 2012

### 11:30am - 12:30pm (Eastern)

**Synopsis:** Does your community understand the economic value of attracting newcomers? Retirees? Do you want to learn how one small city spends \$55,000 per year and attracts \$27,140,000 in annual economic impact? Hear from Jeff Fleming, Assistant City Manager for Development in Kingsport, Tennessee (Population = 50,000 (City), 156,000 (County) and 310,000 (MSA). Kingsport is located on the Tennessee-Virginia border at I-81/I-26 one hour from Asheville, NC, 1 ½ hours from Knoxville/Smoky Mountains, and 2 ½ hours from Virginia

Tech



JeffFleming@KingsportTN.gov

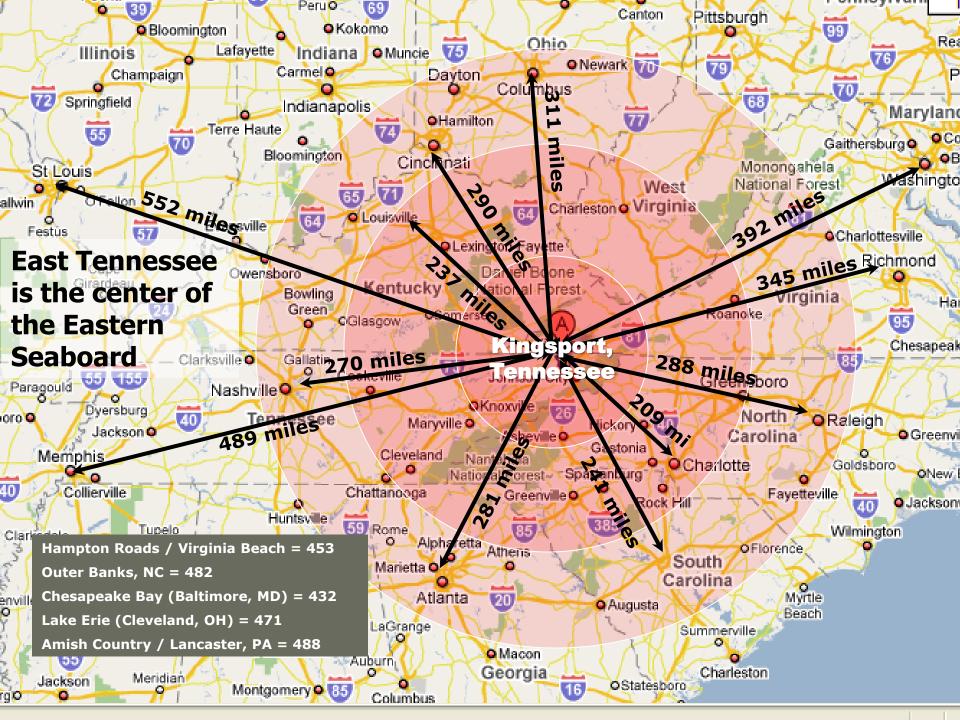
www.facebook.com/jeff.fleming.kingsport



# What if there were a place...

- Where the hottest summer days were like Minneapolis, but the winter snowfall was 34 inches less?
- Where the annual high and low temperatures were like San Francisco (minus the faultline)?
- Where the average winter days were like Atlanta, but the summers had 35 fewer sweltering 90+ degree days?
- Where the number of 90+ degree days were half that of Denver (and the winters had 45 fewer inches of snowfall)?
- Where lush green vegetation was naturally maintained by rainfall amounts comparable to the Pacific Northwest?
- ► Where nature's beauty unfolded in four balanced seasons?
- And what if that place's natural watershed scored a perfect 100?
- And what if that place were equidistant from every major metropolitan market in the eastern United States?
- Oh, and did I mention it is consistently one of the most affordable places to live?
- Mix in some of the nicest, most accommodating people in the world...

And you have Kingsport, Tennessee ... it very well could be your perfect place!



# Kingsport



INDIAN

Clarksville

ALABAMA

Nat'l. Battlefield

Tennessee

KENTUCKY

Cumberland

Murfreesboro

Cleveland Chattanooga

NASHWILLE

APPALACHIAN

APPALACHIAN MTS.

GEORGIA

Oak Ridge

CAROLINA

SOUTH

ILLINOIS

Mississippi

Jackson\*

Memphis

ARKAHSAS

MISSISSIPPI

MISSOURI

is the largest city in Tennessee's 5<sup>th</sup> Largest Metro

Nashville-Murfreesboro-Franklin, TN	1,593,050
Memphis, TN-MS-AR	1,316,579
Knoxville, TN	699,180
Chattanooga, TN-GA	530,205
Kingsport, TN-VA	310,695
Clarksville, TN-KY	274,695
Johnson City, TN	198,974
Morristown, TN	136,787
Cleveland, TN	115,716
Jackson, TN	114,241
Cookeville, TN	105,761
Tullahoma, TN	100,447
Sevierville-Pigeon Forge-Gatlinburg, TN	90,072

Census Bureau, Metropolitan Statistical Area: 2010 ACS 1-year

699,180
638,576
530,205
422,752
310,695
308,893
304,571
284,713
199,776
198,974
187,269
161,768

Kingsport is...
the largest city in the
5<sup>th</sup> Largest Metro in
America's
Mountain South



Census Bureau, Metropolitan Statistical Area: 2010 ACS 1-year

# Kingsport's settlement pre-dates the State of Tennessee by 35 years

- 1761 British Fort Robinson (later taken by U.S. and renamed Fort Patrick Henry)
- 1779 Sullivan County, NC (later TN) formally established
- 1784-1789 The Lost State of Franklin
- 1796 Tennessee statehood from North Carolina
- 1822 "Old" Kingsport incorporated
- 1861-1865 American Civil War
- 1917 "New" Kingsport incorporated (nearly 100 years after "Old" Kingsport)
- 1967 "Old" Kingsport annexed into "New" Kingsport

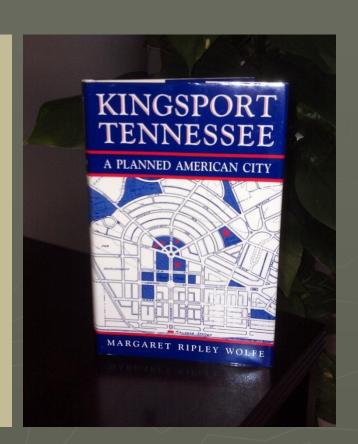
### Kingsport, Tennessee: A Planned American City (1987)

"Plan to 'boom a town at Kingsport' "

Johnson City Comet August 17, 1905

"This would mean that Kingsport is to arise from a small country town, located at the intersection of the North and South forks of the Holston River, to become one of the most important manufacturing and business towns in the state of Tennessee"

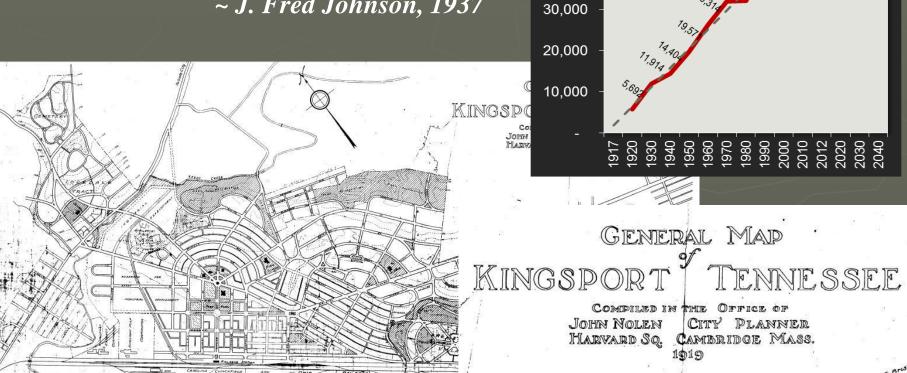
> Johnson City Comet August 24, 1905



# "The Kingsport Spirit"

"Were I to undertake to define the spirit underlying every step in the growth of Kingsport, from the days of its humblest beginning until now, I could not avoid the assertion that the spirit...is one of mutual helpfulness and a willingness to submerge selfish interest..."

~ J. Fred Johnson, 1937



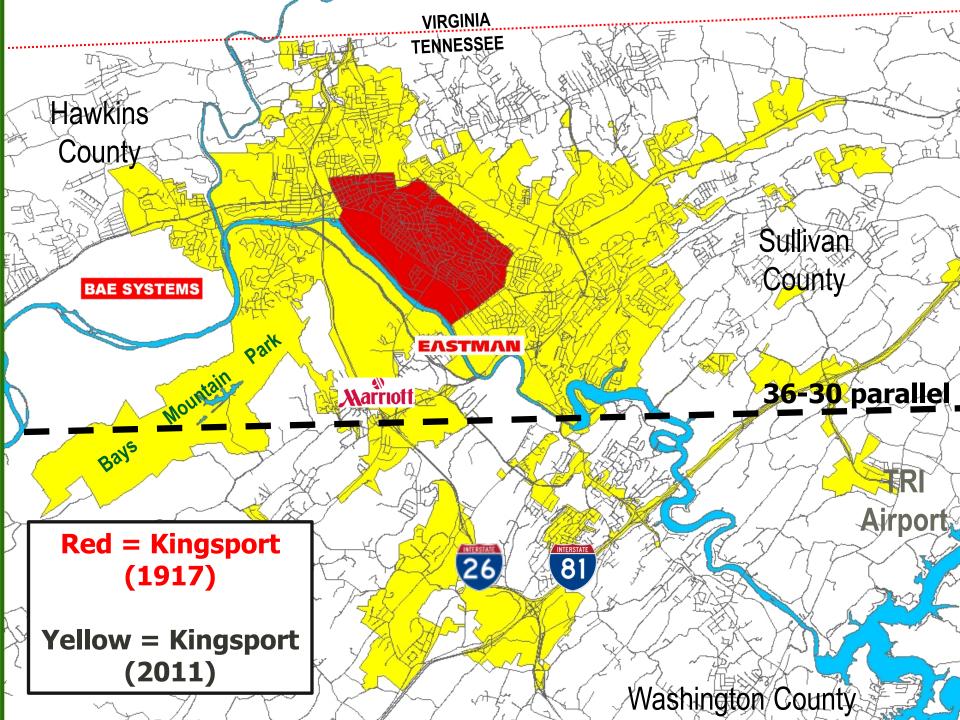
City of Kingsport, Tennessee **Incorporated Population** 

70,000

60,000

50,000

40,000



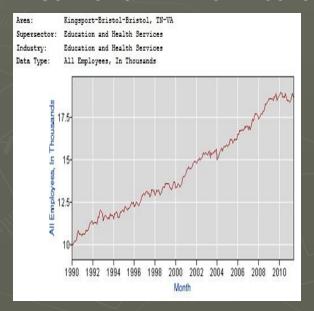
# Where We Were The 1999 Economic Summit Economy in Transition

Transitioned from 'working hard' to 'working smart'

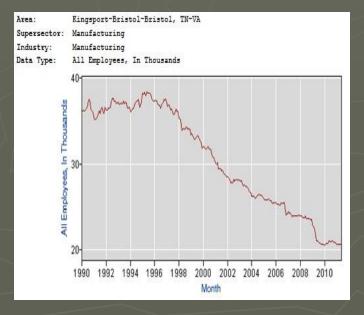
Higher Ed = Hired

2010 Employees By Occupation	Count	
"White Collar" Employees	32,038	53.4%
Administrative Support Workers	9,705	16.2%
Executive Managers & Administrators	6,146	10.3%
Professional Specialty Occupations	7,547	12.6%
"Blue Collar" Employees	27,914	46.6%
Other Services Site Based	8,398	14.0%
Precision Craft & Repair	6,189	10.3%

### **EDUCATION & HEALTHCARE JOBS**



### **MANUFACTURING JOBS**



## Six Major Non-Traditional Economic Development Initiatives

- Higher Education (Educate & Grow)
- Recruit people (educated with income)
  - Retail amenities
  - Accessibility (airport)
  - Quality of life amenities
  - •Commitment to education
- •Small business & entrepreneurs
- Leisure/hospitality/sports tourism
- Redevelopment / Sustainability
- •Public arts, sculpture, music, cultural amenities



Church Circle



THE UNIVERSITY of TENNESSEE



# **Kingsport Academic Village** brings 2,100 students downtown

Then and Now	1999 Summit	2010 ACS 5-Yr
College degree or higher	18%	32%
Median age	42.3	43.7
Over 65	21%	20%
Median Family Income	\$30,279	\$51,826

### Kingsport Times-News

# Harvard recognizes city's efforts to spur education

Most residents already consid Kingsport a special place. All t same, it's gratifying that the city h been identified by Harvard Univers as creating some of the most innovati education initiatives in the nation.

This week in Washington, D.C., t Ash Institute for Democratic Gove nance and Innovation at the John Kennedy School of Government Harvard University honored Kingspo as one of only six winners of the 20 Innovations in American Governme Awards.

The prestigious award is a recogn tion from one of the top universities the nation of Kingsport's years of wo in promoting and advancing higher e ucation — from the Educate and Gre program, to the newly open Kingsport Center for Higher Educ tion, to the idea of creating an Ac demic Village in downtown Kingspor

As Mayor Dennis Phillips noted, th incredible accomplishment will "dra



Price 75 Cents

94th Year, Number 271

# Haslam says 'Educate and Grow' could go statewide

■ 'Educate and Grow scholarship program allows ev-





# Education a family affair for Church Hill foursome

'As long as you're willing to learn, you will learn here."

Troy Christian

By RICK WAGNER rwagner@timesnews.net

KINGSPORT - When it comes to the Kingsport Center for Higher Education, the Christian family of Church Hill is keeping it all in the family.

Dad Troy Christian, mom Teresa,



and professors and among students.

"They're really here to help us learn," Teresa said of the professors, including her anatomy professor, whom she talked with as he came through a hall at the center during the family's recent interview. "You're about get to know everybody in your classroom by the end of the semester on a personal level."

Of the Christians:

· Troy has worked at Domtar for about four years. About three years

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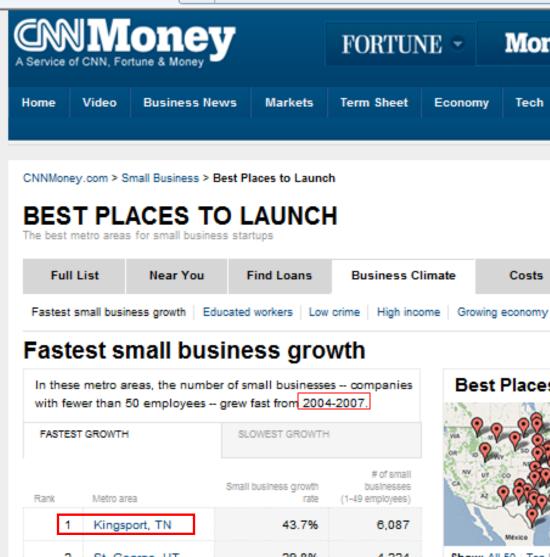
Church Circle

### More than 75% of workforce in establishments with <9 employees



Home About Us Events Partners News Join





Rank	(	Metro area	rate	(1-49 employees)
	1	Kingsport, TN	43.7%	6,087
	2	St. George, UT	29.8%	4,224
	3	Provo, UT	23.0%	10,525
	4	Bend, OR	22.6%	6,554
	5	Palm Coast, FL	22.4%	1,888
	_		40.00	

### Money -FORTUNE •

Business Climate

# of small

businesses

Term Sheet

Economy

Tech

Costs

**Best Places Winners** 

Show: All 50 | Top Large Places | Top

Personal Finance

2009 -

North Atlantic Ocean

Small Business



### Find your lau

Do you prefer a place

The factors that mat most to me are:

Affordable wage

Educated worker

Low crime

Top 25 Lists

Midsize | Top Small

Small business growth College-educated workers

## Six Major Non-Traditional Economic Development Initiatives

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Church Circle



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Broad Street Redevelopment Concept Plan 2001







# Since 2005, all of these have located on a redeveloped site











# stir fry cafe



















































# Kingsport has the largest concentration of thriving locally-owned restaurants whose sales and popularity only seem to grow as each national franchise opens





















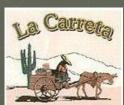
















# Downtown Kingsport Renaissance

\$114.9 million appraised value

\$41.7 million in private taxable investment (1998-2011)

Excluding public/semi-public non-taxable investment (an additional \$129,000,000)







## Six Major Non-Traditional Economic Development Initiatives

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- Redevelopment / Sustainability
- •Public arts, sculpture, music, cultural amenities



Church Circle



THE FACTS

CAREERS

**FAMILIES** 

HOMES

ACTIVIT

What Are You Looking For?

SEARCH

CONTACT US - or - Call 423-392-













MEET OUR NEIGHBORS - Select an image and we'll introduce you to some of those who call Kingsport their new home.



### A community like no other ... and we'll prove it!

Sign the Guestbook and we'll get started to help you FIND A JOB, FIND A HOME and discover a new life in Tennessee's bright spot.

**Get Started Now** 



### Tennessee's Bright Spot

Offering a dynamic combination of pristine beauty and cutting-edge technology, the city of Kingsport is a beacon of hospitality in an

### Kingsport Just For You...

Select a preference below for custom information related to your interests in our community. It's Kingsport just for you..

### **Top Destinations - Must See**

### Ride The Bus!

It's almost as good as being there yourself. F the Downtown Kingsport Tour Bus with Chad





Home

**About TRI** 

Booking

**Airline Info** 

**Ground Transportation** 

Passenger Services

Security

Contact

# Tril-Cities Regional/Airport a world-class airport - right here at home

# **Summer 2012**

**ROUNDTRIP** 

New York \$260 Miami or Ft Lauderdale \$260 Tampa \$270 Houston \$280 Orlando \$290 Dallas \$310 Chicago \$340 Denver \$350 Providence \$390 Minneapolis \$410 Seattle \$450 Santa Ana \$470 Direct flights to 4 Cities:

Atlanta
Charlotte
Orlando
St. Pete/Clearwater

Closest Neighboring Airports:
Asheville (90 miles)
Knoxville (112 miles)

# Variety of Housing Choices

updated April 25, 2012



1008 Wandering Dr (3672 sf)
Built: 1997, 5 BR 5 BA
\$349,900 (\$3,167 taxes/year)



2057 Falling Leaf Drive (3156 sf) Built: 2011, 4 BR 3 BA \$264,900 (\$2,398 taxes/year)



1216 Tuscany Way (1928 sf)
Built: 2011, 3 BR 3 BA
\$254,900 (\$2,307 taxes/year)



4236 Anchor Pointe Dr (3648 sf) Built: 2003, 4 BR 4 BA \$339,000 (\$3,069 taxes/year)

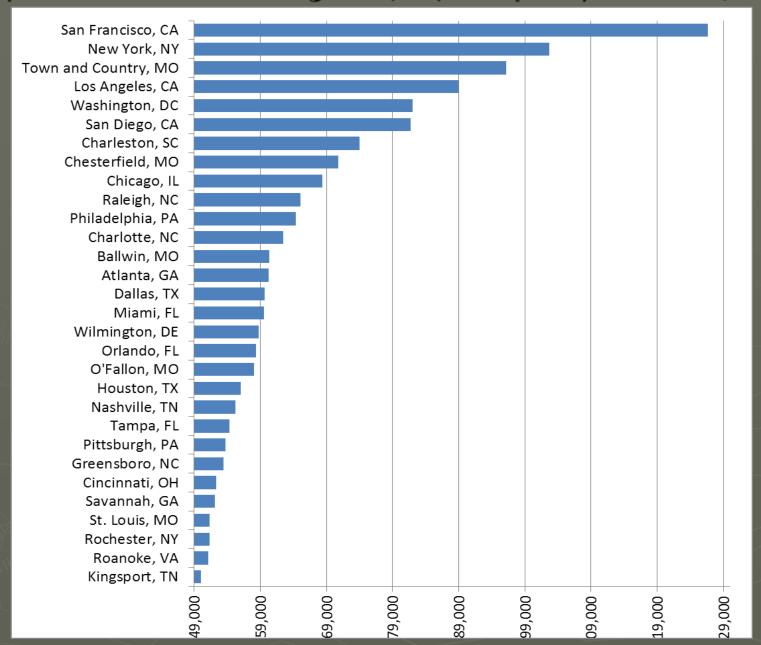


1021 South Page Place (2983 sf)
Built: 1993, 4 BR 3 BA
\$339,900 (\$3,069 taxes/year)



2911 Royal Mile Divide (3193 sf) Built: 2011, 4 BR 3 BA \$264,900 (\$2,398 taxes/year)

## Equivalent Cost of Living for \$50,000 (bestplaces.net/col)





# 8<sup>th</sup> Best Place for Starting Over June 2011

- ➤ The Tri-Cities region of northeastern Tennessee and southwestern Virginia, in the Blue Ridge Mountains, was the birthplace of the country's earliest country-music recordings.
- ► Kingsport also is making some bold moves to boost its economic fortunes by harnessing the education of its residents. The city won accolades from both the National League of Cities and Harvard University for its city scholarship program.

### SPECIAL REPORT 100 BEST PLACES TO WORK IN IT 2011

# **Employer Profile**

NO 55

### Eastman Chemical Co.

Kingsport, Tenn. [South Atlantic]

http://www.eastman.com

http://www.eastman.com/Company/Careers/

### Why You Want to Work There

The newest employees at this chemical firm in Kingsport, Tenn., go through a formal yet flexible onboarding program. The employee's entire workgroup is involved, and the new hire is also paired with a mentor. As part of the development process, employees can work in various areas of the organization to build their experience, and interested employees are also given opportunities outside of IT, in areas such as manufacturing, to enhance their skills. An IT Development Club gives newer employees a better understanding of the organization, helps them identify career opportunities and network with others to develop business relationships. The club hosts informational speakers -- usually top IT leaders -- and social events where employees can enjoy activities such as bowling or hiking. Fluid schedules Flexible or alternate work arrangements include standard workweeks compressed into fewer than five eight-hour days. Many employees choose to work four nine-hour days and one four-hour day. The company also caters to diverse interests through clubs such as the Eastman Professional Development Club, International Club and various recreation clubs. An annual merit review process awards pay increases based on individual performance and an employee/team recognition directly links rewards and recognition to short-term employee contributions to business objectives.

Rank by company size

### EMPLOYEE STATISTICS

Total employees

Total IT employees



580

Te to



### Waconia, Minnesota

Only 30 minutes west of the Twin Cities, and it boasts an outdoor playground of natural beauty...plus a community indoor water park. The town is an especially friendly place to build a primary care practice in or near Minneapolis/St. Paul, then come home to this cozy settlement of 9,000 on the shores of Lake Waconia.



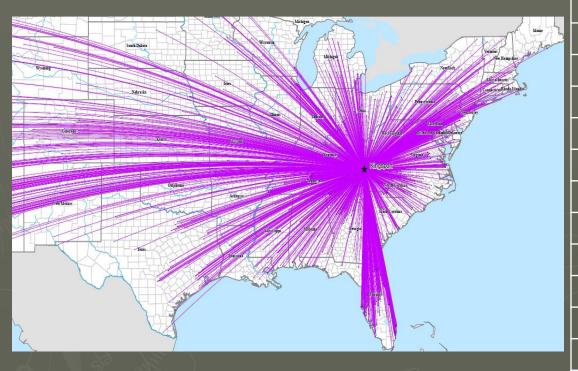
### Kingsport, Tennessee

Recently named one of the best cities to practice medicine in America by

Mediai Leonomies Magazine,

# FY06-12

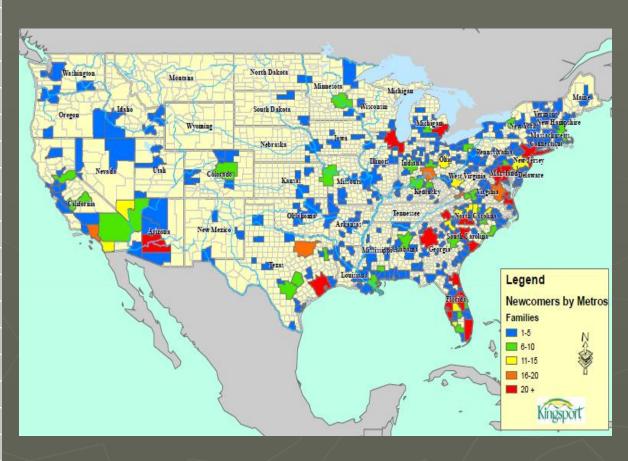
# 2,608 families from 49 states & DC moved to Kingsport



1	VIRGINIA
2	FLORIDA
3	NORTH CAROLINA
4	GEORGIA
5	SOUTH CAROLINA
6	KENTUCKY
7	TEXAS
8	OHIO
9	CALIFORNIA
10	MICHIGAN
11	NEW YORK
12	MARYLAND
13	PENNSYLVANIA
14	ALABAMA
15	ILLINOIS
16	MISSISSIPPI
17	ARIZONA
18	INDIANA
19	WEST VIRGINIA
20	NEW JERSEY

# Top Metros Moving to Kingsport FY06-FY12

$\overline{1}$	Tampa Bay, FL	
2	Washington, DC-VA-MD-WV	
3	Atlanta, GA	
4	Miami-Ft Lauderdale, FL	
5	New York-Northern NJ	
6	Asheville, NC	
7	Charlotte, NC-SC	
8	Orlando, FL	
9	Va Beach-Norfolk, VA-NC	
10	Deltona-Daytona, FL	
11	Detroit, MI	
12	Chicago, IL-IN-WI	
13	Houston, TX	
14		
15	Charleston, SC	
16	.6 Phoenix, AZ	
17	Jacksonville, FL	
18	Sarasota-Bradenton, FL	
19	Columbia, SC	
20	Dallas-Fort Worth, TX	
21	Cincinnati, OH-KY-IN	



# Buxton analysis of in-migrants to Kingsport

### Primary: "Stable Careers"

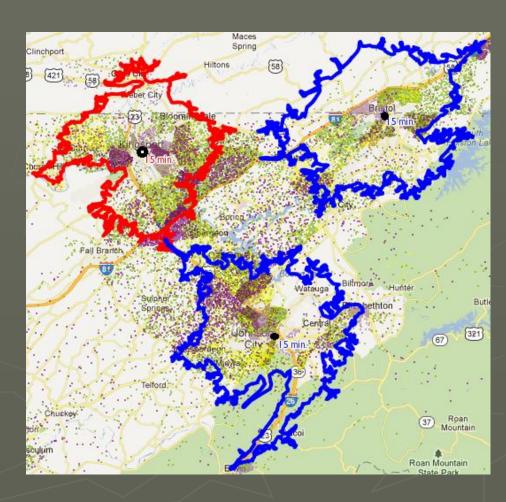
Young and ethnically diverse singles living comfortable lifestyles.

# <u>Secondary: "Steadfast Conservatives"</u>

Mature singles and couples living in middle-class urban neighborhoods.

### <u>Tertiary: "Urban Commuter Families"</u>

Upscale, college educated boomer families and couples living in comfortable, single detached homes in city neighborhoods.



# Buxton analysis of in-migrants

In-migrants from >35 miles away are more likely to be younger, higher income, and live in higher-end housing.

### Demographic

- · 84% more likely to have children 0-6
- · 60% more likely to have a head of household 35-54

### Income

- · 263% more likely to have an income \$150,000-\$199,999
- · 222% more likely to have an income \$200,000+

### Housing

- · 171% more likely to live in a home valued \$300,000-\$349,999
- · 275% more likely to live in a home valued \$400,000+



# 5-Year House Price Appreciation

Source: FHFA.gov 1st Quarter 2012 (released May 23, 2012)

### +0.49% Kingsport-Bristol, TN-VA

- -0.18% Lexington, KY
- -1.14% Greenville-Mauldin-Easley, SC
- -2.79% Knoxville, TN
- -3.57% Spartanburg, SC
- -3.92% Columbia, SC
- -3.92% Raleigh-Cary, NC
- -4.29% Chattanooga, TN
- -4.78% Nashville-Murfreesboro-Franklin, TN
- -6.95% Roanoke, VA
- -8.60% Asheville, NC
- -8.90% Charlotte-Gastonia-Rock Hill, NC-SC
- -17.29% Charleston-North Charleston, SC
- -21.70% Washington, DC-VA-MD-WV
- -31.50% Atlanta-Sandy Springs-Marietta, GA
- -39.77% Tampa-St Petersburg-Clearwater, FL
- -21.93% Chicago-Joliet-Naperville, IL
- -60.04% Las Vegas-Paradise, NV

### 7.2% = Kingsport-Bristol, TN-VA

7.3% = Johnson City, TN

7.5% = State of Missouri

7.5% = Asheville, NC

7.7% = Greenville-Mauldin-Easley, SC

9.2% = Spartanburg, SC

7.9% = Columbia, SC

7.8% = Charleston-North Charleston, SC

8.2% = State of Tennessee

8.3% = St. Louis, MO-IL

8.4% = Savannah, GA

8.8% = Memphis, TN

9.3% = Chicago, IL

9.5% = Jacksonville, FL

10.5% = Deltona-Daytona, FL

9.7% = Orlando-Kissimmee-Sanford, FL

10.3% = Tampa-St. Pete-Clearwater, FL

# Jobs updated December 2011

Quick Summary of Unemployment Rate:			
Sullivan County			y 7.1%
Kingsport-Bristol, TN-VA MSA			A 7.2%
Johnson City-Kingsport-Bristol, TN-VA CSA			A 7.3%
Hawkins County			y 7.5%
United States			s 8.2%
	State of Tennessee		e 8.4%
CITY OF KINGSPORT	2006	2010	2011
Unemployment Rate	6.0%	8.8%	7.9%
Population	44,758	48,205	50,851
Labor Force	19,050	19,430	19,650
Employed	17,910	17,730	18,100
Unemployed	1,150	1,710	1,550

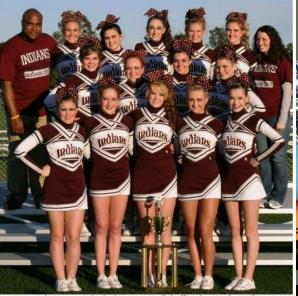
Employment in Kingsport, TN-VA MSA	January 1990	% of All Jobs	December 2011	% of All Jobs	Change (Jan 1990- Dec 2011)	% Change 1990-2011
Education and Health Services	10,000	9.43%	19,200	16.07%	9,200	6.63%
Leisure and Hospitality	6,500	6.13%	11,600	9.71%	5,100	3.58%
Mining, Logging, Construction	3,100	2.92%	6,900	5.77%	3,800	2.85%
Professional and Business Services	6,200	5.85%	8,900	7.45%	2,700	1.60%
Government	12,600	11.89%	16,200	13.56%	3,600	1.67%
Financial	3,100	2.92%	4,500	3.77%	1,400	0.84%
Other Services	3,400	3.21%	4,300	3.60%	900	0.39%
Information	1,900	1.79%	2,300	1.92%	400	0.13%
Trade, Transportation and Utilities	22,900	21.60%	24,700	20.67%	1,800	-0.93%
Manufacturing	36,300	34.25%	20,900	17.49%	-15,400	-16.76%
TOTAL	106,000	100.00%	119,500	100.00%	13,500	← Net Gain

MORE VALUE, LOWER COST	Kingsport, TN	O'Fallon, MO	Chesterfield, MO	Ballwin, MO	St. Louis, MO
Kingsport, TN		-13.9%	-29.4%	-17.1%	-2.7%
Bristol, VA-TN	0.4%	-13.7%	-29.2%	-16.8%	-2.3%
Blountville, TN	1.1%	-13.0%	-28.6%	-16.2%	-1.6%
Johnson City, TN	1.8%	-12.4%	-28.1%	-15.6%	-0.9%
Jonesborough, TN	4.7%	-9.9%	-26.1%	-13.2%	1.9%
Abingdon, VA	7.6%	-7.4%	-24.0%	-10.8%	4.8%
www.bestplaces.net					
HEALTH	Kingsport	O'Fallon	Chesterfield	Ballwin	St. Louis
Air Quality (100=best)	46.3	20.3	12.4	12.4	13
Water Quality (100=best)	94	40	60	59	20
Superfund Sites (100=best)	97	40	10	10	10
Physicians per 100,000	353	108	388	388	287
EDUCATION					
School Expend.	\$5,179	\$4,097	\$5,109	\$5,316	\$4,902
Pupil/Teacher Ratio	15.8	17.5	16.8	15.5	16.4
Students per Librarian	610	751	595	604	560
Students per Counselor	369	417	291	330	362
COMMUTE TIME TO WORK					
Commute Less Than 15 min.	46.79%	22.62%	25.17%	20.62%	24.34%
Commute 15 to 29 min.	35.83%	34.27%	39.32%	34.64%	42.50%
Commute 30 to 44 min.	12.59%	28.69%	27.46%	29.84%	21.11%
Commute 45 to 59 min.	2.47%	10.18%	6.08%	10.35%	5.43%
Commute greater than 60 min.	2.32%	4.24%	1.96%	4.55%	6.61%



### Schools: One of our community's greatest assets

D-B Cheerleaders Place 4th at National High School Cheerleading Championships



## Planned by Columbia University



ZVATAZ DUDYNIS Dennett Cheeseaders: Front row (17) Infram Line, 2 stephanie Illison, Jacy Richardson, Mikaela Woods, Caroline Luethke, Middle row (1-7) Addie Hernandez, Logan Myers, Olivia Wallace, Tosha Banks' Back Row (1-7) Coach "0" Kerr, Whitney Steadman, Rae Neilson, Haley Rice, Rachel Mosley, Morgan Cline, Coach Jessica Ross. Photo contributed to

http://www.youtube.com/watch?v=YU 4nLsGcg

http://www.youtube.com/watch?v=ZIDjS I8kZk





### Best High Schools in Tennessee

We reviewed 21,776 U.S. public high schools; 83 Tennessee schools made our rankings.

View Rankings

- ▶ 127 Florida
- ▶ 96 Virginia
- > 93 Alabama
- ▶ 83 Tennessee
- > 77 Mississippi
- > 77 Georgia
- > 73 North Carolina
- ▶ 58 Kentucky
- ▶ 44 South Carolina
- > 29 West Virginia

#### Top Ranked TN Schools

To be eligible for a state ranking, a school must be awarded a national gold or silver medal.

- #1 Hume-Fogg Academic Magnet High School
- Martin Luther King, Jr. Academic Magnet High School

613 17TH AVE NORTH, NASHVILLE, TN 37203

- #3 Merrol Hyde Magnet School
  128 TOWNSHIP DR, HENDERSONVILLE, TN 37075
- #4 Brentwood High School
  5304 MURRAY LN, BRENTWOOD, TN 37027
- Farragut High School
  11237 KINGSTON PK, KNOXVILLE, TN 37922
- #6 Oak Ridge High School
  127 PROVIDENCE RD, OAK RIDGE, TN 37830
- #7 Houston High School
  9755 WOLF RIVER BLVD, GERMANTOWN, TN 38139
- #8 Dobyns-Bennett High School
- #9 Collierville High School
  1101 NORTH BYHALIA RD, COLLIERVILLE, TN 38017
- #10 University School
  1 ALEXENDRA DR, JOHNSON CITY, TN 37614

### An International Comparison

- ▶ 15-year olds from Dobyns-Bennett
- ► A rigorous study compared PLAN (in ACT family) to PISA
- Several US high schools in the study
- ▶ Report released March 7, 2011

Figure 1e. Mathematics for Students Age 15-Comparison to OECD Countries

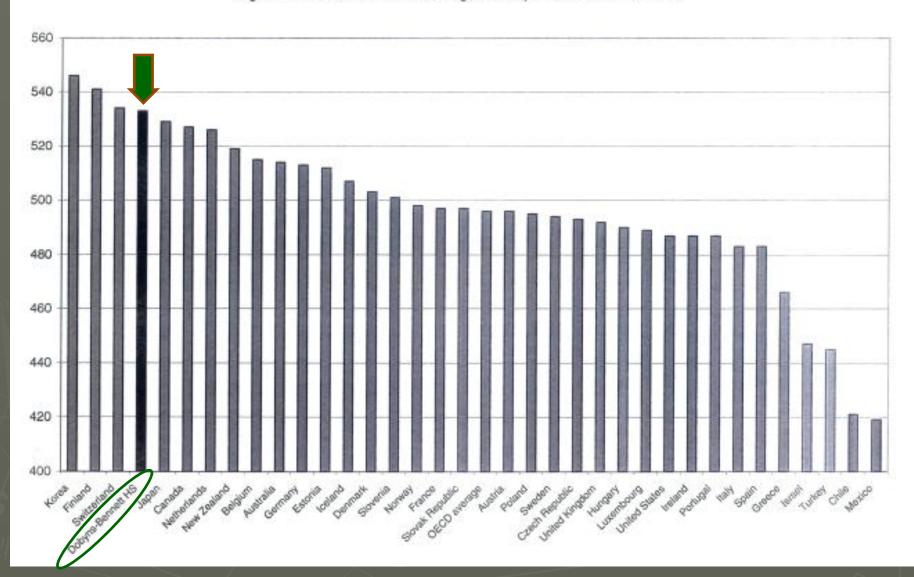


Figure 1f. Science for Students Age 15-Comparison to OECD Countries

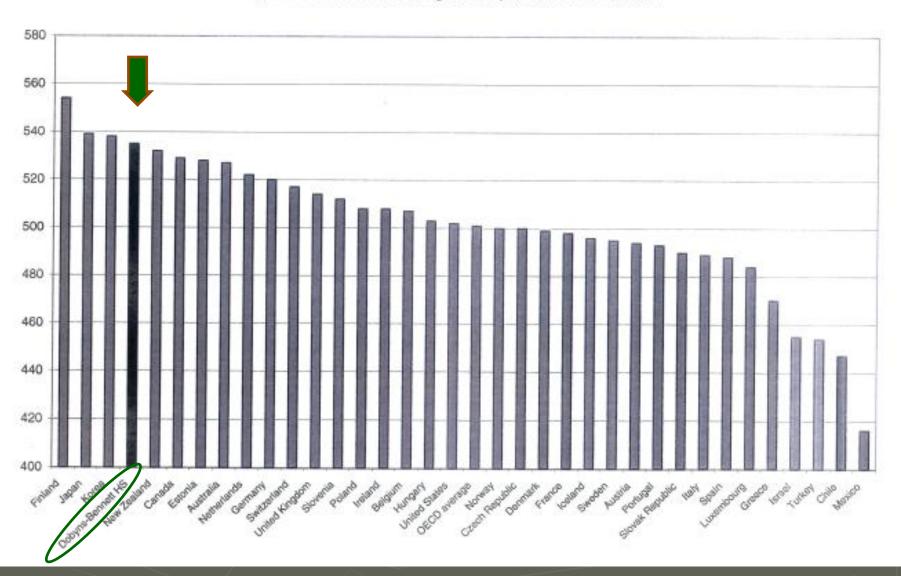
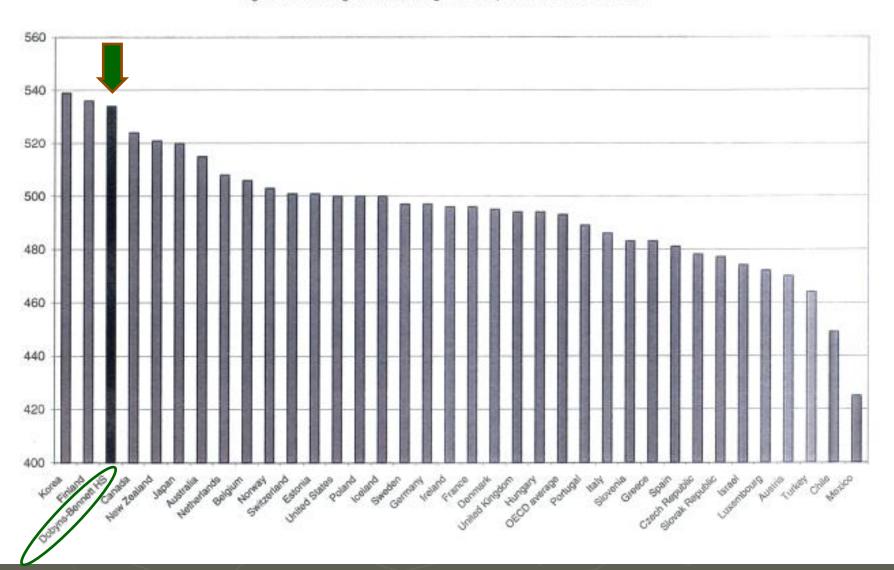


Figure 1d. Reading for Students Age 15-Comparison to OECD Countries



## Measuring the Results

Why do we measure?

Malcolm Baldridge Quality Award

Everything you measure doesn't count. Everything that counts, can't be measured.

### Sources of Measurement Pros and Cons

- Sources
  - Local data

State data

Federal,Census

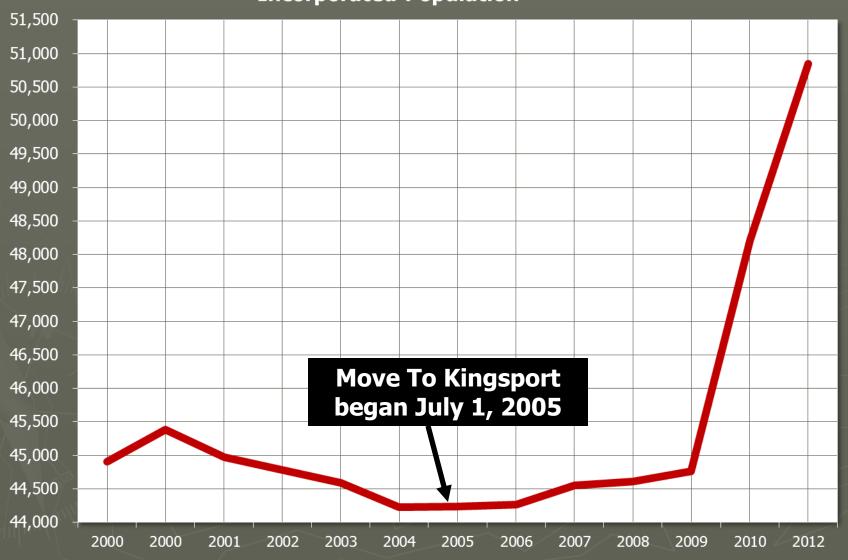
Universities

- Pros
  - Local control
  - Utility records
  - Retail sales
  - Building permits
  - Credible, trusted

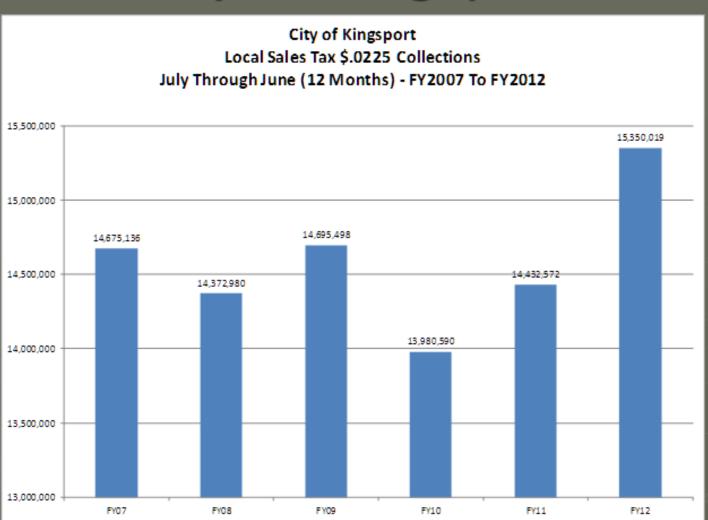
- Credible, trusted
- Regional, national trends
- Scholarly analysis

- Cons
  - May not have access
  - Assumes meters
  - No external comparables
  - Usually only counties or larger cities
  - Border counties
  - Inconsistent geographies
  - Varying time frames (quarterly, annual)
  - Lag time

### City of Kingsport, Tennessee Incorporated Population



# Sales Tax Collections City of Kingsport



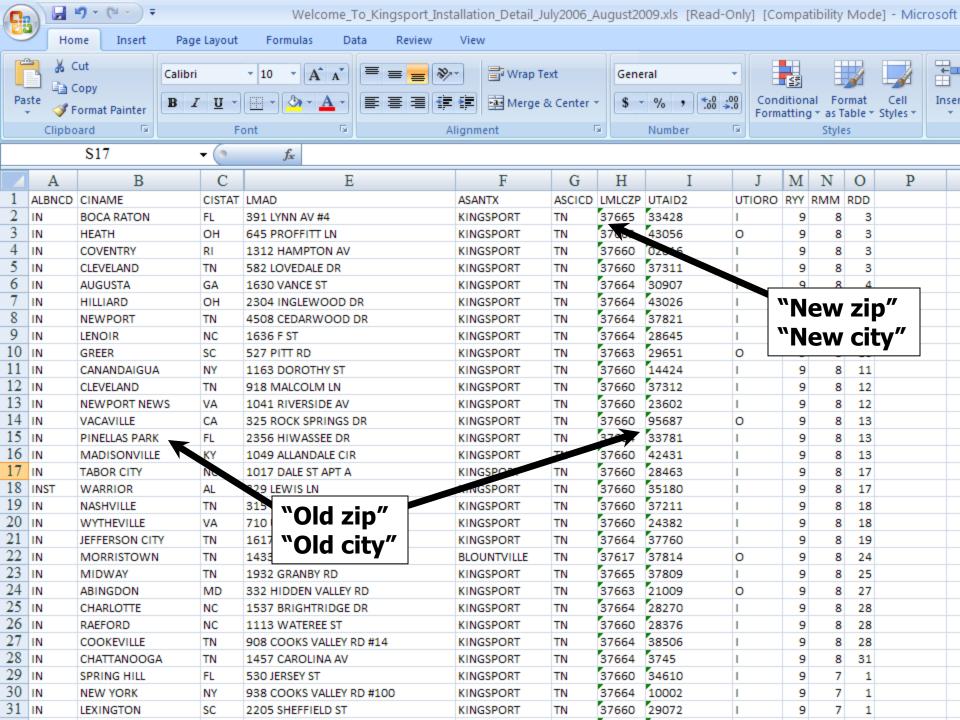
### **Annual Economic Impact of Newcomers**

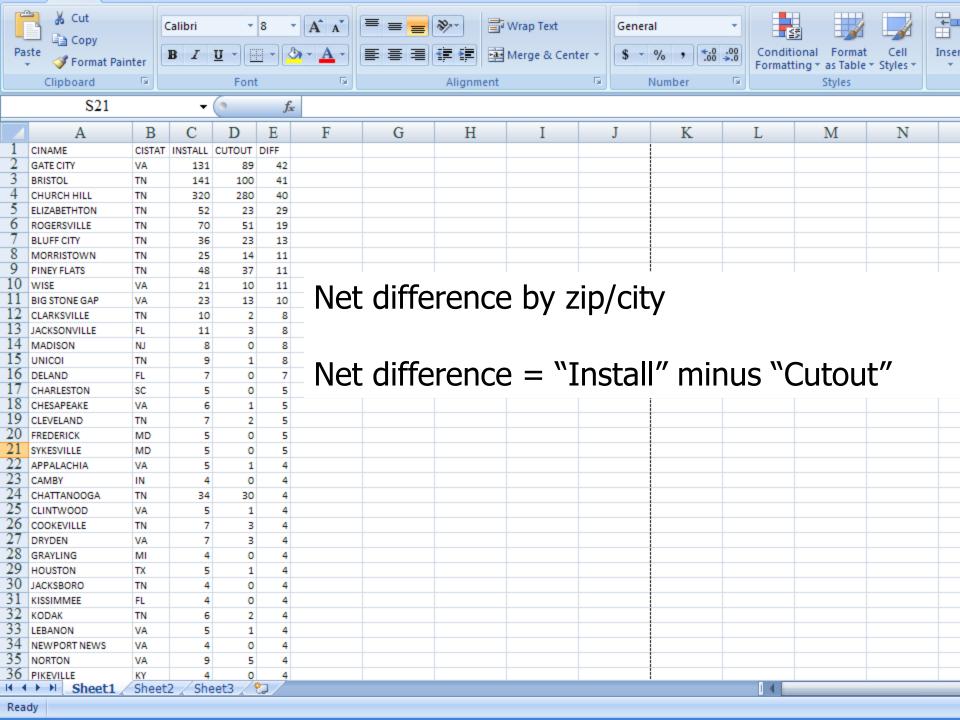
### **An example of Kingsport, Tennessee**

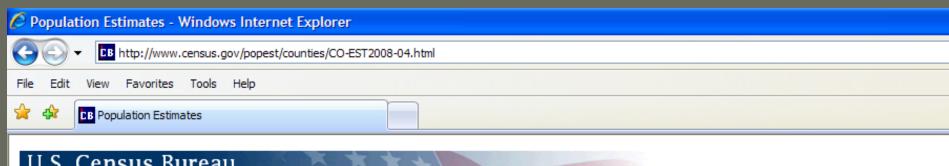
- ▶ 472 *net* new residential water connections (July 1, 2005 April 30, 2012)
- Census average = 2.3 persons per household
- ► 472 x 2.3 = 1,086 new residents (with City water/Sullivan County/Kingsport zip code)
- \$25,000 economic impact per year per person (UNC Wilmington, 2010)
- > \$25,000 x 1,086 = **\$27,140,000** 
  - Consuming services and creating demand for jobs in medical, pharmacy, finance, insurance, real estate, food, retail, etc.
  - Not a bad return on investment for \$55,000 annual budget for "Move To Kingsport" program

# Utility Records

Description	Fiscal Vear 2007	Fiscal Vear 2008	Fiscal Vear 2009	Fiscal Year 2010	Fiscal Vear 2011
Description	riscarrear 2007	riscarrear 2000	riscar rear 2003	11300110012010	11300110012011
RELOCATIONS OR TAPS	742	744	723	688	755
FIRST TIME TAP	60	90	48	25	29
RELOCATIONS TENNESSEE REGION (WITHIN 35 MILES - EXCLUDING KINGSPORT ZIP CODES)	126	116	135	138	162
RELOCATIONS TENNESSEE OUTSIDE REGION (MORE THAN 35 MILES)	24	30	31	26	23
RELOCATIONS WITHIN KINGSPORT ZIP CODES	416	398	387	400	409
RELOCATIONS VIRGINIA INSIDE REGION (WITHIN 35 MILES - EXCLUDING KINGSPORT ZIP CODES)	25	19	31	34	33
RELOCATIONS VIRGINIA OUTSIDE REGION (MORE THAN 35 MILES)	7	5	4	9	7
OTHER STATE BREAKDOWN	84	86	87	56	92
ALASKA	1	0	0	1	0
ALABAMA	0	1	1	0	2
ARKANSAS	0	0	2	0	0
ARIZONA	2	3	1	3	0
CALIFORNIA	3	5	2	2	1
COLORADO	1	1	1	0	1
CONNECTICUT	1	0	0	1	0
DISTRICT OF COLUMBIA	0	0	1	0	0
DELAWARE	2	0	0	0	1
FLORIDA	20	15	12	5	12
GEORGIA	2	5	8	4	5
HAWAII	1	0	0	0	1
IOWA	0	0	0	1	0
ILLINOIS	3	2	0	1	2
INDIANA	2	1	4	1	1
KANSAS	0	1	0	1	2
	_		_	_	_







### U.S. Census Bureau

### **Population Estimates**

Estimates Data **Estimates Main Overview Estimates Topics Geographic Topics Archives Analysis** 

#### **County Population Estimates**

Cumulative Estimates of the Components of Resident Population Change for Counties: April 1, 2000 to July 1, 2008

Alabama	Alaska	Arizona
Excel (24k)   <u>CSV</u> (6k)	Excel (20k)   <u>CSV</u> (4k)	Excel (18k)   CSV (3k)
Arkansas	California	Colorado
Excel (25k)   <u>CSV</u> (7k)	Excel (23k)   <u>CSV</u> (6k)	Excel (24k)   CSV (6k)
Connecticut	Delaware	District of Columbia
Excel (17k)   CSV (3k)	Excel (17k)   CSV (2k)	<u>Excel</u> (17k)   <u>CSV</u> (2k)
Florida	Georgia	Hawaii
<u>Excel</u> (24k)   <u>CSV</u> (7k)	Excel (34k)   CSV (11k)	Excel (17k)   CSV (2k)
Idaho	Illinois	Indiana
Excel (21k)   <u>CSV</u> (5k)	Excel (28k)   <u>CSV</u> (8k)	Excel (27k)   <u>CSV</u> (8k)

### **TN Counties by Natural Increase (Deaths vs Births)**

		Total		Vital Ev	ents ents		Net Migration	
	Geographic Area	Population Change <sup>1</sup>	Natural Increase	Births	Deaths	Total	International <sup>2</sup>	Domestic
S	tewart County	970	-33	1,329	1,362	1,066	-28	1,094
C	aiborne County	1,321	-36	3,288	3,324	1,532	74	1,458
Р	erry County	195	-39	854	893	266	27	239
P	olk County	-408	-54	1,781	1,835	-266	29	-295
Н	ouston County	70	-61	934	995	182	108	74
0	verton County	938	-71	2,277	2,348	1,143	-3	1,146
Н	ancock County	-192	-85	724	809	-68	6	-74
G	iles County	-365	-88	3,120	3,208	-99	51	-150
C	lay County	-77	-101	818	919	71	137	-68
W	/eakley County	-1,436	-107	3,313	3,420	-1,136	448	-1,584
Pi	ickett County	-162	-114	489	603	-26	6	-32
W	ayne County	-336	-127	1,529	1,656	-113	64	-173
Fe	entress County	1,052	-151	1,888	2,039	1,293	52	1,24
La	ake County	-651	-216	667	883	-387	13	-400
G	ireene County	3,373	-256	6,750	7,006	4,024	583	3,44
D	ecatur County	-206	-309	1,201	1,510	174	183	-(
Ja	ackson County	-109	-340	981	1,321	292	38	254
Jo	ohnson County	507	-369	1,545	1,914	958	16	942
. H	lardin County	680	-437	lo	3,052	1,286	100	1,186
C	arter County	2,303	-452	5,568	6,020	3,013	284	2,729
	enton County	-512	-573	1,540	2,113	166	31	135
. C	umberland County	7,308	-579	4,877	5,456	8,136	90	8,046
G	ibson County	1,319	-620	5,772	6,392	2,235	210	2,025
H	lenry County	773	-652	3,410	4,062	1,610	118	1,492
F	loane County	1,597	-653	5,072	5,725	2,569	194	2,375
U	nicoi County	71	-658	1,674	2,332	834	-2	836
-	arroll County	-969	-677	3,266	3,943	-120	41	-16°
_	ullivan County	1,502	-1,208	15,398	16,606	3,706	893	2,810

### TN Counties by Total Increase (including in-migration)

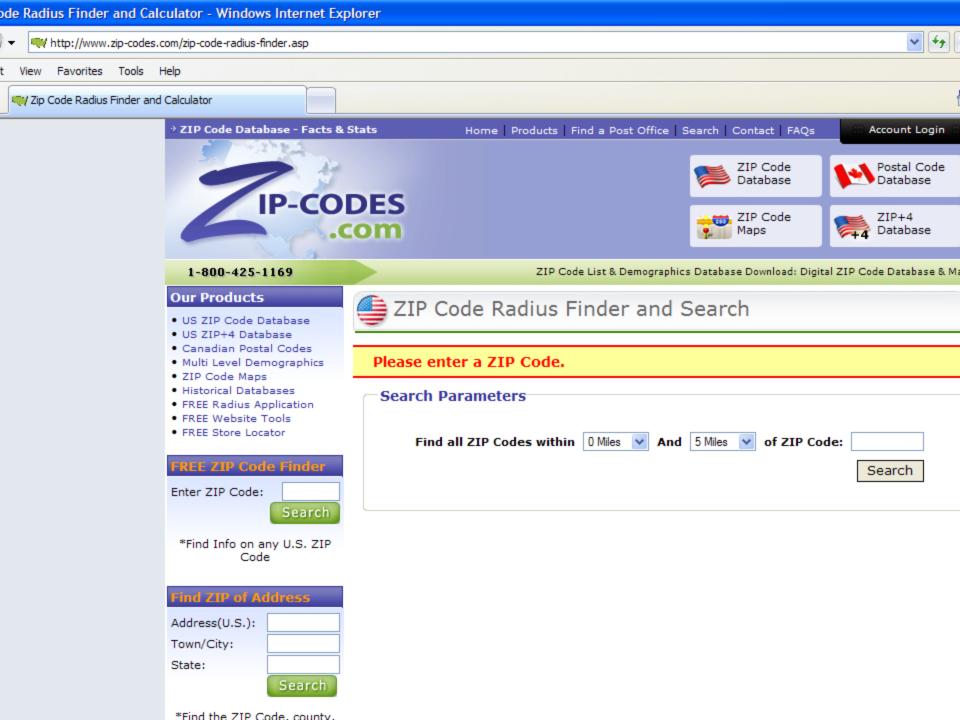
	Total		Vital Ev	rents			
Geographic Area	Population Change <sup>1</sup>	Natural Increase	Births	Deaths	Total	International <sup>2</sup>	Domestic
Jefferson County	7,428	734	5,159	4,425	6,903	523	6,380
Cumberland County	7,308	-579	4,877	5,456	8,136	90	8,046
Monroe County	6,865	1,042	5,022	3,980	5,992	348	5,644
Madison County	5,480	4,448	12,639	8,191	1,590	1,420	170
Dickson County	5,074	2,136	6,132	3,996	3,166	123	3,043
Hamblen County	4,905	2,045	7,944	5,899	3,255	3,095	160
Coffee County	4,507	1,217	6,408	5,191	3,587	522	3,065
Hawkins County	4,221	572	5,906	5,334	3,969	179	3,790
Cheatham County	3,964	1,856	4,516	2,660	2,338	130	2,208
McMinn County	3,729	497	5,662	5,165	3,508	429	3,079
Anderson County	3,523	151	7,832	7,681	3,845	788	3,057
Marshall County	3,505	1,018	3,552	2,534	2,651	482	2,169
Greene County	3,373	-256	6,750	7,006	4,024	583	3,441
Rhea County	3,113	718	3,782	3,064	2,543	256	2,287
Sequatchie County	2,538	413	1,506	1,093	2,173	93	2,080
Cocke County	2,479	16	3,894	3,878	2,624	74	2,550
White County	2,334	76	2,834	2,758	2,398	77	2,321
Carter County	2,303	-452	5,568	6,020	3,013	284	2,729
Warren County	2,205	1,086	5,043	3,957	1,358	1,287	71
Grainger County	2,198	328	2,450	2,122	1,965	181	1,784
Franklin County	2,038	228	4,127	3,899	2,053	228	1,825
Lincoln County	2,034	326	3,815	3,489	1,904	149	1,755
Macon County	1,671	467	2,583	2,116	1,323	347	976
Roane County	1,597	-653	5,072	5,725	2,569	194	2,375
DeKalb County	1,533	322	2,235	1,913	1,315	454	861
Henderson County	1,515	510	3,368	2,858	1,161	-1	1,162
Hickman County	1,510	429	2,585	2,156	1,224	4	1,220
Sullivan County	1,502	-1,208	15,398	16,606	3,706	893	2,813

### Retire Tennessee Communities

www.retiretennessee.org

Ramay.W.Winchester@TN.gov

Sorted by Change in 65+ Population	N	⁄ledian	Age	65 Y	ears and C	lver	State in 1	n Different 1995 (Total llation)	Resided in State 1 Yo (Total Po	ear Ago*	Median Househo		sehold In	come	
County	2000	2010	Change	2000	2010	Change	2000	% of Population	2010	% of Population		2000		2010	Change
Loudon	41.0	45.1	10.0%	6,338	9,575	51.1%	3,678	9.4%	1,305	2.8%	\$	40,401	\$	49,343	22.1%
Cumberland	42.5	47.4	11.5%	9,615	13,620	41.7%	6,571	14.0%	863	1.5%	\$	30,901	\$	36,813	19.1%
Jefferson	36.5	39.7	8.8%	5,703	7,742	35.8%	4,337	9.8%	1,494	2.9%	\$	32,824	\$	38,239	16.5%
Robertson	35.4	37.0	4.5%	5,887	7,422	26.1%	3,437	6.3%	1,417	2.1%	\$	43,174	\$	50,820	17.7%
Putnam	34.4	35.7	3.8%	8,236	9,968	21.0%	6,270	10.1%	1,955	2.7%	\$	30,914	\$	35,185	13.8%
Maury	36.3	37.9	4.4%	8,366	9,931	18.7%	6,360	9.2%	2,253	2.9%	\$	41,591	\$	46,278	11.3%
TENNESSEE	35.9	37.6	4.7%	703,311	814,750	15.8%	567,966	10.0%	179,523	2.9%	\$	36,360	\$	43,314	19.1%
Roane	40.7	44.2	8.6%	8,351	9,637	15.4%	3,656	7.0%	1,039	1.9%	\$	33,226	\$	42,698	28.5%
Sullivan	40.1	42.9	7.0%	24,326	27,852	14.5%	13,363	8.7%	4,552	2.9%	\$	33,529	\$	39,957	19.2%
Hardin	39.8	42.5	6.8%	4,112	4,626	12.5%	1,868	7.3%	519	2.0%	\$	27,819	\$	30,732	10.5%
Hamilton	37.4	39.1	4.5%	42,609	47,457	11.4%	32,938	10.7%	12,127	3.7%	\$	38,930	\$	45,408	16.6%
Warren	36.6	39.3	7.4%	5,319	5,812	9.3%	1,955	5.1%	470	1.2%	\$	30,920	\$	34,946	13.0%
Henry	40.9	43.4	6.1%	5,649	6,079	7.6%	3,610	11.6%	779	2.4%	\$	30,169	\$	36,836	22.1%



#### FY2011 Year-to-Date Relocation Report July-October 2010

SAMPLE MONTHLY REPORT

#### www.MoveToKingsport.com

During the 4 month period (July-October 2010), there were 525 new families in Kingsport (and 582 existing Kingsport area residents moved to a new location within the Kingsport area.)

The net difference is +444 families (July 2006-October 2010)

Of these 525 new families:

- 40 were new construction
- 485 moved into existing structures
- 261 relocated from elsewhere in Northeast Tennessee (< 35 miles, excluding Kingsport zips)</li>
- 37 relocated from elsewhere in Tennessee (> 35 miles)
- 48 relocated from Southwest Virginia (<35 miles of Kingsport)</li>
- 10 relocated from elsewhere in Virginia (>35 miles)
- 68% chose to live inside the city limits of Kingsport
- 72.5% of new construction was inside city limits of Kingsport

Comparing this Fiscal Year-to-Date (July-October 2010) with the average Fiscal Years-to-Date 2007-2010:

- New residential construction is down -65.8%
- Out-of-state relocations to Kingsport are up 8.6%

During the 4 month period (July-October 2010), 187 families moved from out-of-state (36 states):

**EXAMPLE OF 35 MI** 

Higher Education Initiative

Historic Zoning District Surveys

Planning

Presentations

Reports

Retail Development

Small Business

Community Development

Livable

**Custom Reports** 

Building Permits - May 2012 updated June 1, 2012

New Businesses - May 2012 updated June 1, 2012

New Businesses Past 12 Months - May 2012 June 1, 2012

Retail Sales YTD updated June 1, 2012

Economic Indicators released May 24, 2012

Employment Profile 1990-2012 released May 24, 2012

Move To Kingsport Year-To-Date Relocation Report updated May 1, 2012

Metros Moving to Kingsport (July 2006 to date) updated May 1, 2012

4Q2011 Total Taxes Collected Per State released March 2012

House Price Appreciation 1Q2011 +0.49% 5 years

Cost of Living Calculator see for yourself!

Cost of Living - Kingsport one of most affordable in nation

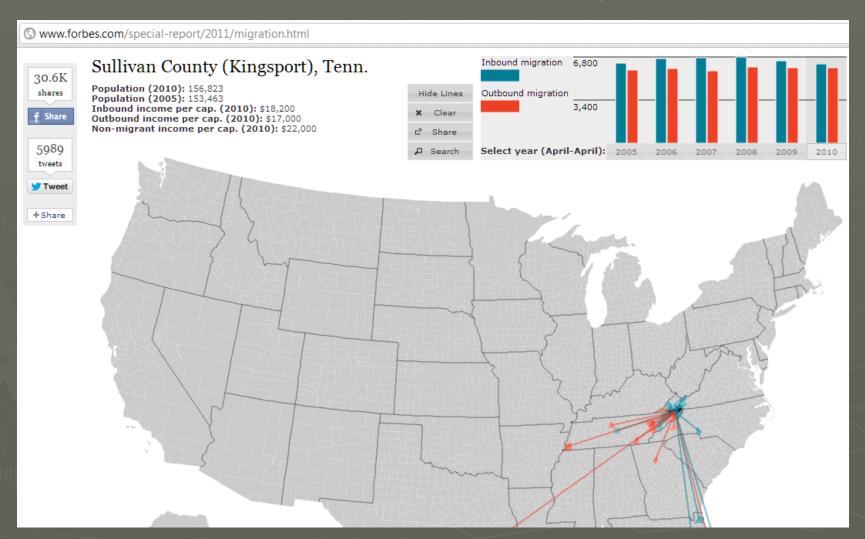
Complete Demographic Report

Complete Housing Report

# Free data (in this case, interactive!): Fortune Magazine (2005-2011) Where Americans Are Moving

http://www.forbes.com/2010/06/04/migration-moving-wealthy-interactive-counties-map.html

http://www.forbes.com/special-report/2011/migration.html



► Annual Conferences

2012 Kingsport, TN

2011 Biloxi, MS

2010 Wilmington, NC

2009 Chattanooga, TN

2008 Savannah, GA





Assistant City Manager for Development <a href="mailto:JeffFleming@KingsportTN.gov">JeffFleming@KingsportTN.gov</a>

Download this presentation at www.development.KingsportTN.gov/presentations